How to Create Rules

Essentials · https://extensionkit.unitfly.com/documentation/how-to-create-rules/

Creating rule groups and rules

Rules are created within rule groups. To create a rule, first you need to create a rule group. In the Extension Kit Core interface:

1. Choose a module from the left sidebar.
2. Expand **Rule groups (0)** or right-click on **Rule groups (0).**
3. Click on **Add Group**.
4. Expand **Group [1]**.

Within the rule group, the following fields are available:

- **Name**: Specifies the rule group’s name, for example, Document - Offer.
- **Enabled**: Specifies whether the rules in the group are in use.
  - **Yes** (default): The rule group is enabled and the rules will execute.
  - **No**: The rule group is disabled and the rules will not execute.

1. Expand **Rules** or right-click on **Rules.**
2. Click on **Add Rule**.
3. Expand **Rule [1]**.

Embedded media: https://extensionkit.unitfly.com/wp-content/uploads/2024/04/Creating-a-rule.mp4

Organizing rule groups and rules

If there are multiple rule groups within a module or multiple rules within a rule group, you can simply right-click on a rule group or rule to conveniently move them up or down the list. Other options available in this menu include copying the existing rule, removing it, or adding a comment to it.

Initial Steps

To begin configuring a rule, you need to define four fundamental fields to establish the rule's essentials. For detailed descriptions, please click on each field below:

- Name
- Description
- Enabled
- Configuration mode.

For further instructions on how to configure the rules within each module, see the Configurations section.